

(I)(a) Statement showing Shareholding Pattern.

Name of the Company : LINCOLN PHARMACEUTICALS LIMITED

Scrip Code : 531633

Quarter Ended : 31.12.2011

Category code	Category of Shareholder	Number of Shareholders	Total No. of shares	No. of share held in D-mat form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a Percentage (%)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/H.U.F.	35	3627926	3627926	22.24	22.24	---	---
(b)	Central Govt/State Govts.	---	---	---	---	---	---	---
(c)	Bodies Corporate	5	1093500	1093500	6.71	6.71	---	---
(d)	FIs/Banks	---	---	---	---	---	---	---
(e)	Any Other(specify)	---	---	---	---	---	---	---
	<b>Sub-Total (A)(1)</b>	<b>40</b>	<b>4721426</b>	<b>4721426</b>	<b>28.95</b>	<b>28.95</b>	---	---
<b>2</b>	<b>Foreign</b>							
(a)	Individuals(N.R.I./ Foreign Individuals)	---	---	---	---	---	---	---
(b)	Bodies Corporate	---	---	---	---	---	---	---
(c)	Institutions	---	---	---	---	---	---	---
(d)	Any Other(specify)	---	---	---	---	---	---	---
	<b>Sub-Total (A)(2)</b>	---	---	---	---	---	---	---
	<b>Total Shareholding of Promoter and Promoter Group. A</b>	<b>40</b>	<b>4721426</b>	<b>4721426</b>	<b>28.95</b>	<b>28.95</b>	---	---
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	---	---	---	---	---	---	---
(b)	Financial Institutions/Banks	---	---	---	---	---	---	---
(c)	Central Govt/State Govts.	---	---	---	---	---	---	---
(d)	Venture Capital Funds	---	---	---	---	---	---	---
(e)	Insurance Companies	---	---	---	---	---	---	---
(f)	Foreign Institution Investors	---	---	---	---	---	---	---
(g)	Foreign Vetur Cap. Investor	---	---	---	---	---	---	---
(h)	Any Other(specify)	---	---	---	---	---	---	---
	<b>Sub-Total (B)(1)</b>	---	---	---	---	---	---	---
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	162	7319064	7314964	44.87	44.87		
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	6771	2296047	2096617	14.07	14.07		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	21	1405960	1005960	8.62	8.62		
(c)	Any Other (1. N.R.I.)	75	560267	558167	3.44	3.44		
	(2. Clearing Member)	9	8036	8036	0.05	0.05		
	<b>Sub-Total (B)(2)</b>	<b>7038</b>	<b>11589374</b>	<b>10983744</b>	<b>71.05</b>	<b>71.05</b>		
	<b>Total Public Shareholding of Group(B)=(B)(1)+(B)(2)</b>	<b>7038</b>	<b>11589374</b>	<b>10983744</b>	<b>71.05</b>	<b>71.05</b>		
	<b>TOTAL (A)+(B)</b>	<b>7078</b>	<b>16310800</b>	<b>15705170</b>	<b>100.00</b>	<b>100.00</b>	---	---
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued.</b>	---	---	---	---	---		
<b>1</b>	<b>Promoter and Promoter Group.</b>	---	---	---	---	---		
<b>2</b>	<b>Public</b>	---	---	---	---	---		
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>7078</b>	<b>16310800</b>	<b>15705170</b>	<b>100.00</b>	<b>100.00</b>	---	---