

**(I)(a) Statement showing Shareholding Pattern.**

**Name of the Company : LINCOLN PHARMACEUTICALS LIMITED**

**Scrip Code : 531633**

**Quarter Ended : 30.06.2011**

Category code	Category of Shareholder	Number of Shareholders	Total No. of shares	No. of share held in D-mat form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a Percentage (%)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
	<b>1 Indian</b>							
(a)	Individuals/H.U.F.	35	2699200	2699200	16.55	16.55	---	---
(b)	Central Govt/State Govts.	---	---	---	---	---	---	---
(c)	Bodies Corporate	5	1303500	328500	7.99	7.99	---	---
(d)	FIs/Banks	---	---	---	---	---	---	---
(e)	Any Other(specify)	---	---	---	---	---	---	---
	<b>Sub-Total (A)(1)</b>	<b>40</b>	<b>4002700</b>	<b>3027700</b>	<b>24.54</b>	<b>24.54</b>	---	---
	<b>2 Foreign</b>							
(a)	Individuals(N.R.I./ Foreign Individuals)	---	---	---	---	---	---	---
(b)	Bodies Corporate	---	---	---	---	---	---	---
(c)	Institutions	---	---	---	---	---	---	---
(d)	Any Other(specify)	---	---	---	---	---	---	---
	<b>Sub-Total (A)(2)</b>	---	---	---	---	---	---	---
	<b>Total Shareholding of Promoter and Promoter Group. A</b>	<b>40</b>	<b>4002700</b>	<b>3027700</b>	<b>24.54</b>	<b>24.54</b>	---	---
<b>(B)</b>	<b>Public shareholding</b>							
	<b>1 Institutions</b>							
(a)	Mutual Funds/UTI	---	---	---	---	---	---	---
(b)	Financial Institutions/Banks	---	---	---	---	---	---	---
(c)	Central Govt/State Govts.	---	---	---	---	---	---	---
(d)	Venture Capital Funds	---	---	---	---	---	---	---
(e)	Insurance Companies	---	---	---	---	---	---	---
(f)	Foreign Institution Investors	---	---	---	---	---	---	---
(g)	Foreign Veture Cap.Investor	---	---	---	---	---	---	---
(h)	Any Other(specify)	---	---	---	---	---	---	---
	<b>Sub-Total (B)(1)</b>	---	---	---	---	---	---	---
	<b>2 Non-institutions</b>							
(a)	Bodies Corporate	278	8555541	2851441	52.45	52.64		
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	6859	2251798	2013268	13.81	13.93		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	21	942031	942031	5.78	5.47		
(c)	Any Other (1. N.R.I.)	77	558289	556189	3.42	3.42		
	(2. Clearing Member)	3	441	441	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>7238</b>	<b>12308100</b>	<b>6363370</b>	<b>75.46</b>	<b>75.46</b>		
	<b>Total Public Shareholding of Group(B)=(B)(1)+(B)(2)</b>	<b>7238</b>	<b>12308100</b>	<b>6363370</b>	<b>75.46</b>	<b>75.46</b>		
	<b>TOTAL (A)+(B)</b>	<b>7278</b>	<b>16310800</b>	<b>9391070</b>	<b>100.00</b>	<b>100.00</b>	---	---
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued.</b>							
	<b>1 Promoter and Promoter Group.</b>	---	---	---	---	---		
	<b>2 Public</b>	---	---	---	---	---		
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>7278</b>	<b>16310800</b>	<b>9391070</b>	<b>100.00</b>	<b>100.00</b>	---	---