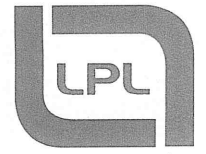


CIN: L24230GJ1995PLC024288



**LINCOLN**  
PHARMACEUTICALS LTD.  
HEALTHCARE FOR ALL

Date: 21<sup>st</sup> October, 2016

To, The Manager, Listing Department, National Stock Exchange of India Limited, (NSE) Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	To, The Department of Corporate Service, BSE LIMITED (BSE) Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001.	To, The Secretary, Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Opp. Sahjanand College, Nr. Polytechnic, Panjarapole, Ahmedabad - 380 015.
SYMBOL - LINCOLN	Scrip Code - 531633	Scrip Code - 32428

Dear Sir,

**SUB.: ISSUE OF EQUITY SHARES AGAINST CONVERTIBLE WARRANT.**

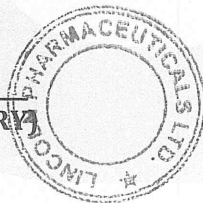
With reference to the above, we would like to inform you that a meeting of the Board of Directors of the Company will be held on Thursday, 27<sup>th</sup> October, 2016 to issue and allotment of equity shares against conversion of warrant issue to Promoter/Promoter Group and Non-Promoter warrant holders.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,  
FOR LINCOLN PHARMACEUTICALS LTD

(AUTHORISED SIGNATORY)



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E-mail : info@lincolnpharma.com | Website : www.lincolnpharma.com

Factory : 10, 12, 13, Trimul Estate, Near Khatraj Chokadi, P.O. Khatraj-382721. Ta. : Kalol, Dist. Gandhinagar, (Guj.)  
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